**ANNOUNCEMENT**

**COMPETITIVE OFFERING OF SCIC’S SHARES IN BINH MINH PLASTIC JSC**

Pursuant to Decision No. 25/QĐ- ĐTKDV dated February 5, 2018 of the General Director of State Capital Investment Corporation (SCIC) regarding the sale of SCIC’s shares in Binh Minh Plastic JSC (BMPLASCO), SCIC would anounce the sale of shares as follows:

**I. Company’s information:** BINH MINH PLASTIC JSC

* 1. Name of offered shares : Shares of Binh Minh Plastic JSC (BMPLASCO)

Trading code : BMP

* 1. Address : 240 Hau Giang, Ward 9, Dist. 6, HCMC

Tel. : (84-28) 3969 0973

Fax : (84-28) 3960 6814

* 1. Main business lines : Producing and trading plastic products, key construction material products (PVC plastic pipes, PPR plastic pipes, HDPE plastic pipes)…
  2. Charter capital: : 818,609,380,000 VND

**II. Informatino of the competitive offering of SCIC’s shares in BMPLASCO:**

* 1. Number of shares offered : 24,159,906 shares (equivalent to 29.51% of charter capital of BMPLASCO) (in words: Twenty four million one hundred and fifty nine thousand nine hundred and six shares).
  2. Type of share : Common shares
  3. Par value : 10,000 VND/share
  4. Adviser : Sai Gon Securities Inc. (SSI).
  5. Offering organizer : HCMC Stock Exchange (HOSE).
  6. Starting price : will be announced on February 28, 2018
  7. Minimum number of shares subscribed by each investor: 20,000 shares, in words: Twenty thousand shares.
  8. Maximum number of shares subscribed by each investor: 24,159,906 shares (equivalent to 29.51% of charter capital of BMPLASCO) (in words: Twenty four million one hundred and fifty nine thousand nine hundred and six shares).
  9. Step-up volume: 10 shares (in words: ten shares)
  10. Step-up price: 100 VND (one hundred dongs)
  11. Number of price offering: Investors are allowed to offer only 01 (one) price in the slip. The total volume in correlation with the offered price must be equivalent to the total number of shares subscribed by investors..
  12. Estimated offered price: not less than the starting price and the floor price on the competitive offering day.
  13. Time, venue of slip distribution, submission and deposit:

From February 28 to 4pm March 8, 2018 at bidding agents (list and address of agents attached in the Regulation which can be found on the websites of SCIC, SSI, HOSE, and BMPLASCO)

* 1. Deposit: 10% of the total value of subscribed shares at the starting price.
  2. Slip submission time, venue:

Venue: HCMC Stock Exchange –16 Vo Van Kiet, Dist. 1, HCMC

Time: 9:00am to 2pm March 9, 2018

* 1. Time and venue of competitive offering and contract signing:

Venue: HCMC Stock Exchange –16 Vo Van Kiet, Dist. 1, HCMC

Starting time: 2:30pm March 9, 2018

* 1. Payment time: no later than March 20, 2018
  2. Share transfer method: SCIC transfers shares to the successful investor(s) via VDS (in accordance with the guidance of SSC at the correspondence No. 8233/UBCK-QLCB dated December 6, 2017 of SSC regarding the payment and transfer of SCIC’s shares at joint stock companies)

***(For more details, please refer to the Information Disclosure, Regulation of Competitive Offering on the websites of SCIC, SSI, HOSE, BMPLASCO and bidding agents as per the attached list in the Regulation)***